



# South West Corridor Workforce Development Plan

## Strategic Workforce Plan - Overview

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# Environmental Analysis

- Economic Trends
- Demographic Trends
- Labour Market Trends

# Survey Analysis

- Employer Perceptions
- Employee Perceptions
- Focus Groups Perceptions

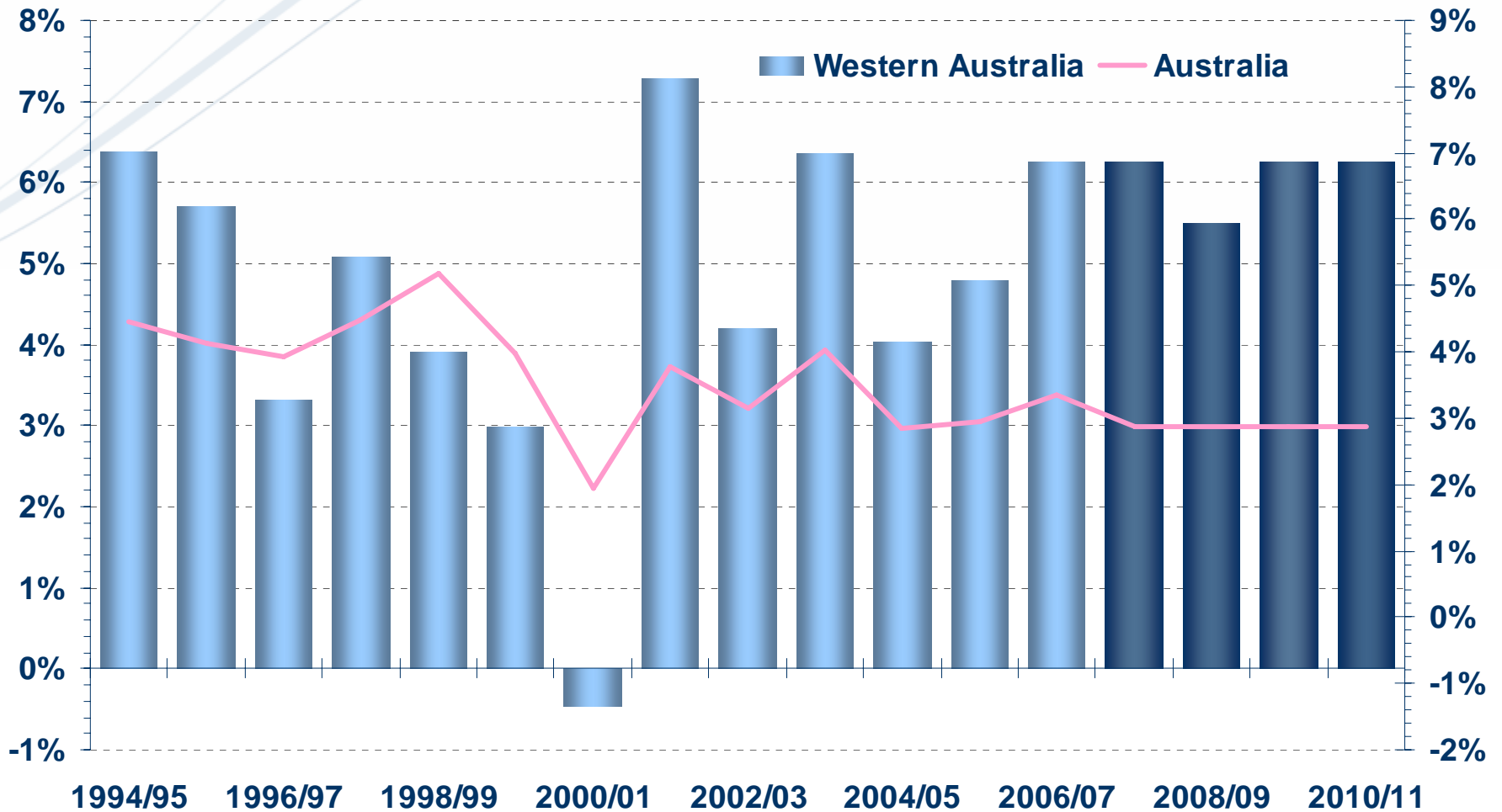
# Strategic Recommendations



# Economic Trends



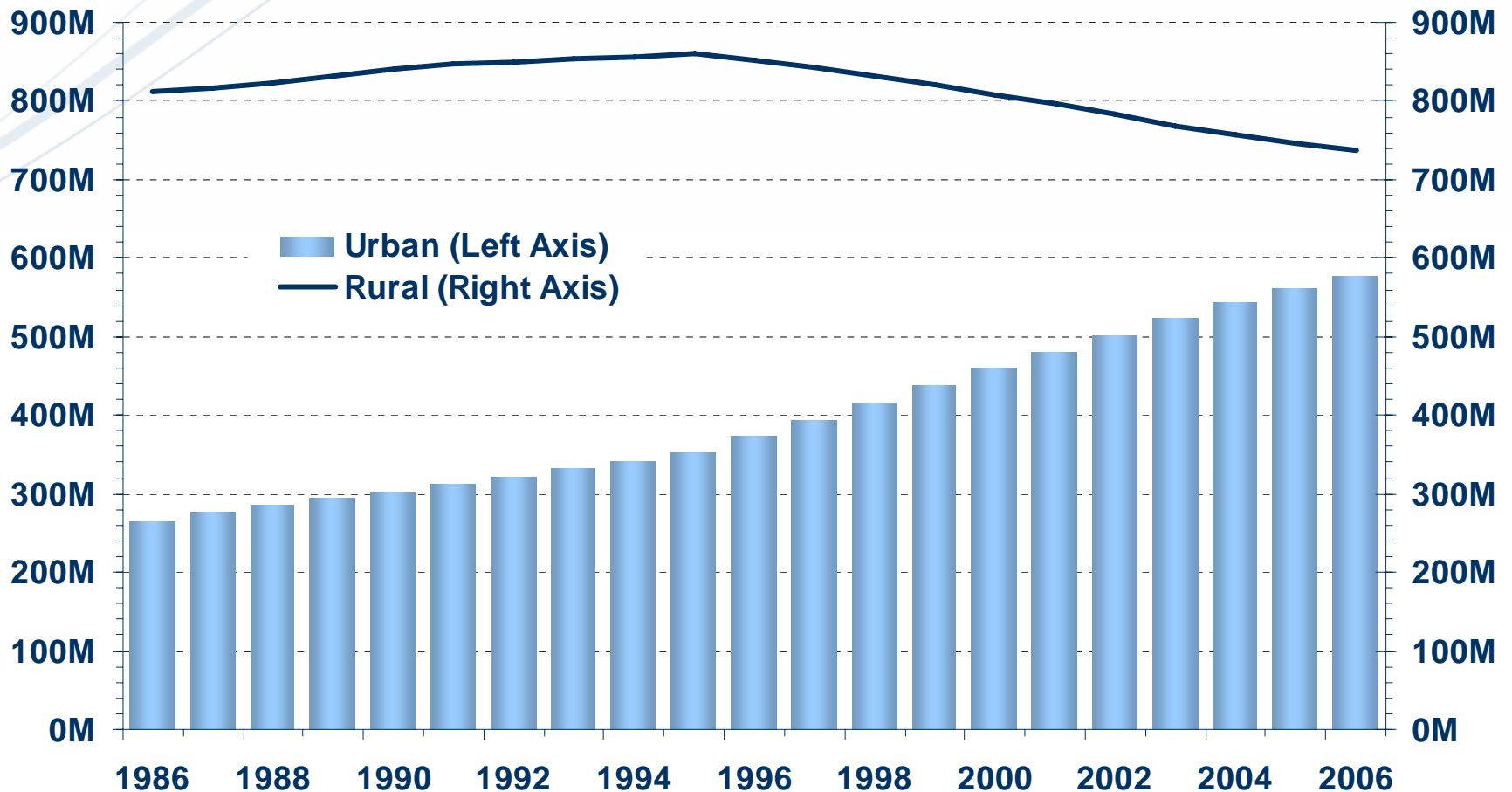
# Real Economic Growth WA and Australia



Source: ABS Cat. 5206.0, 5220.0, CCI



# China Population by Area Number, In Millions



Source: CEIC

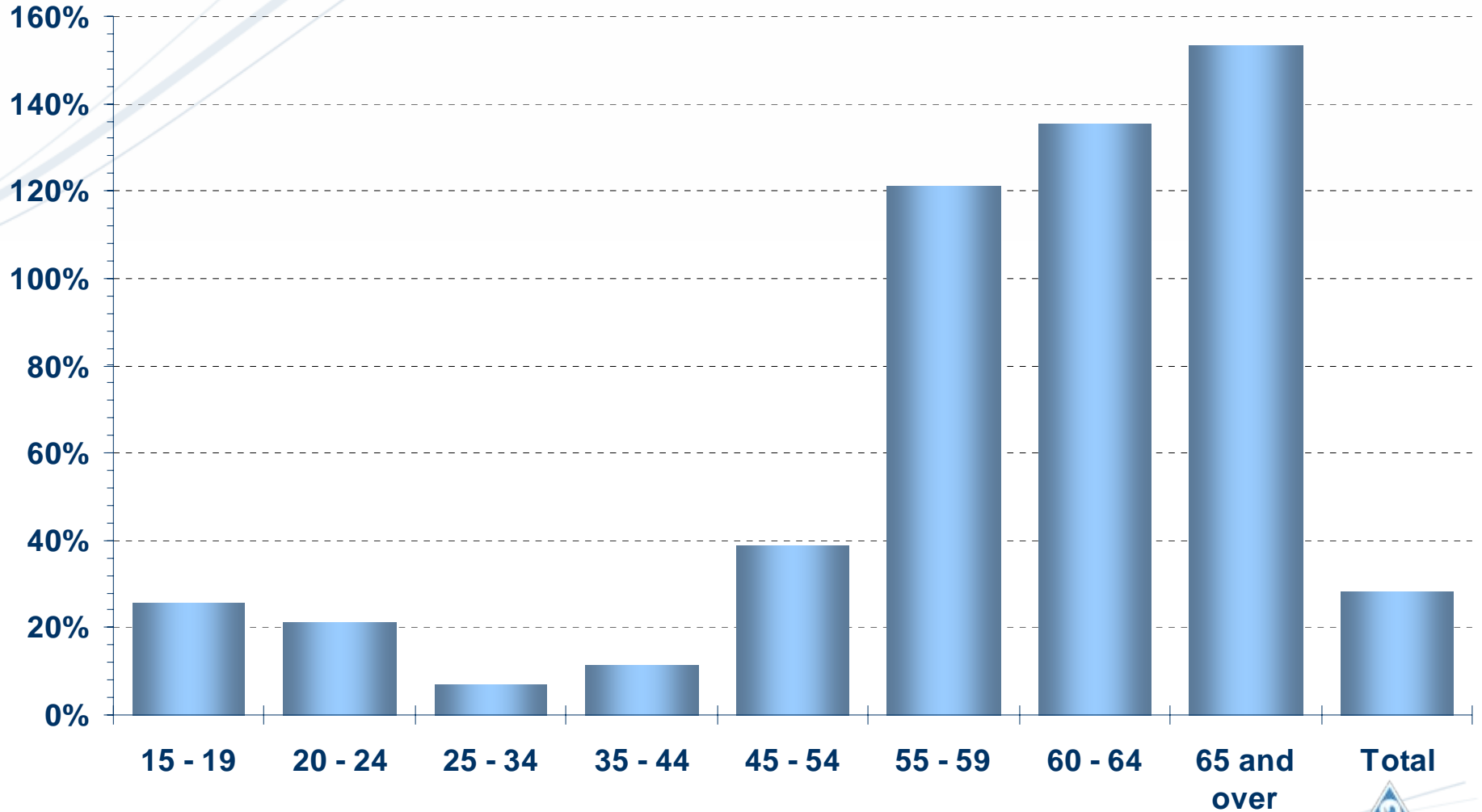


# Demographic Trends





# Increase in Workforce by Age Cohort Western Australia, 1986-2006



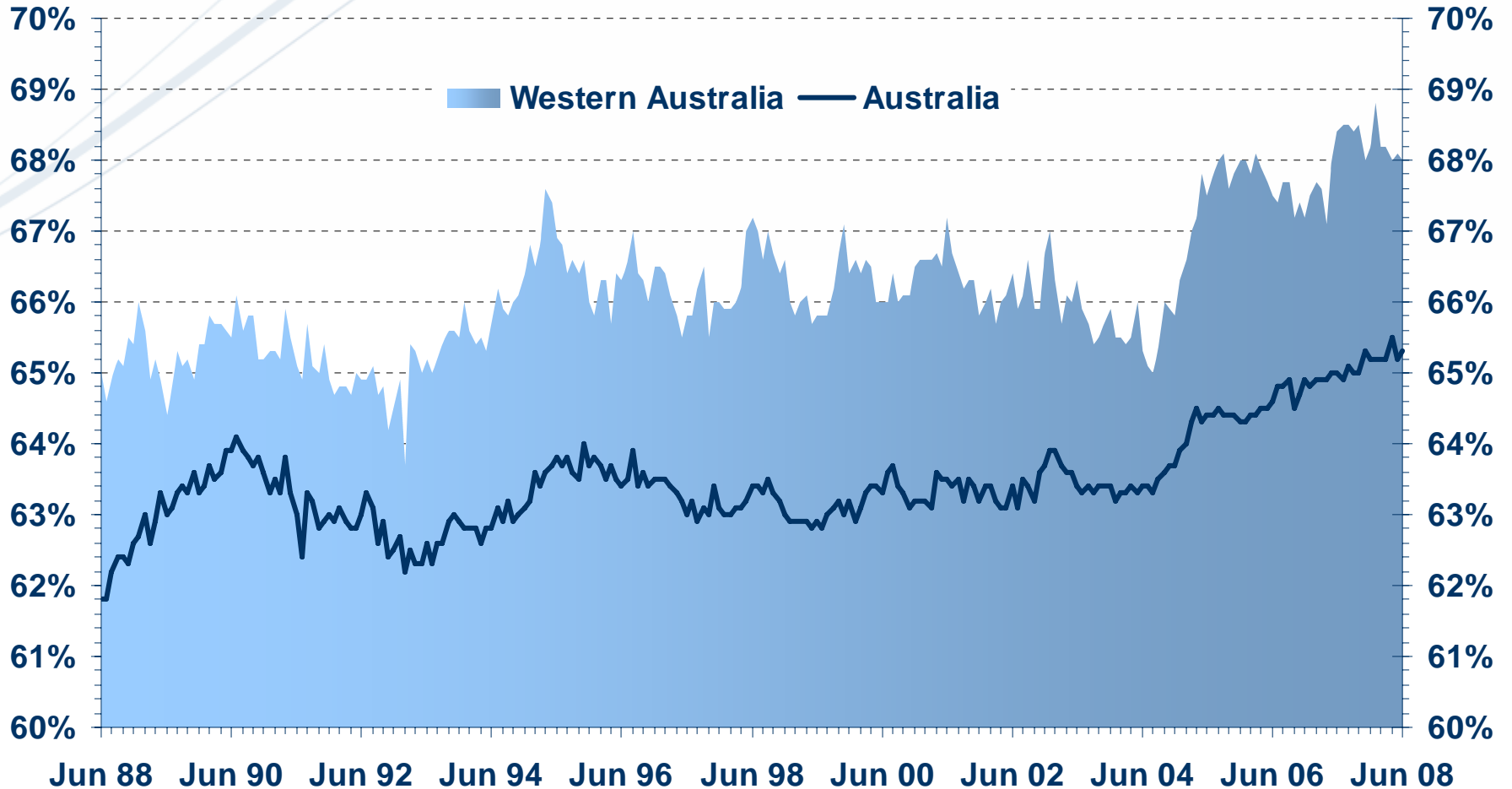
Source: ABS Cat. 6921.0



# Labour Force Trends



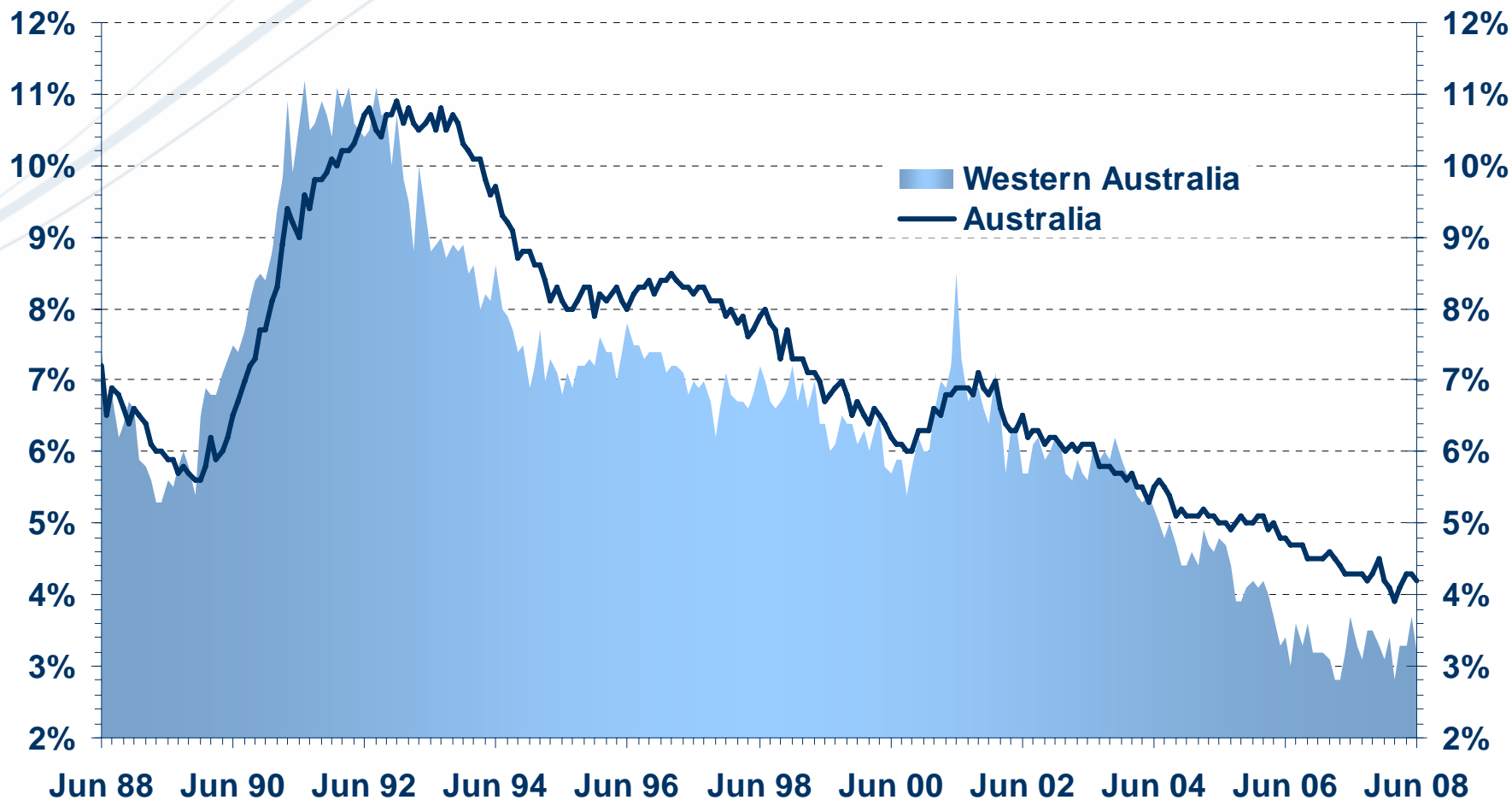
# Participation Rate, Labour Force As a % of Total Population



Source: ABS Cat. 6202.0



# Unemployment Rate Seasonally Adjusted

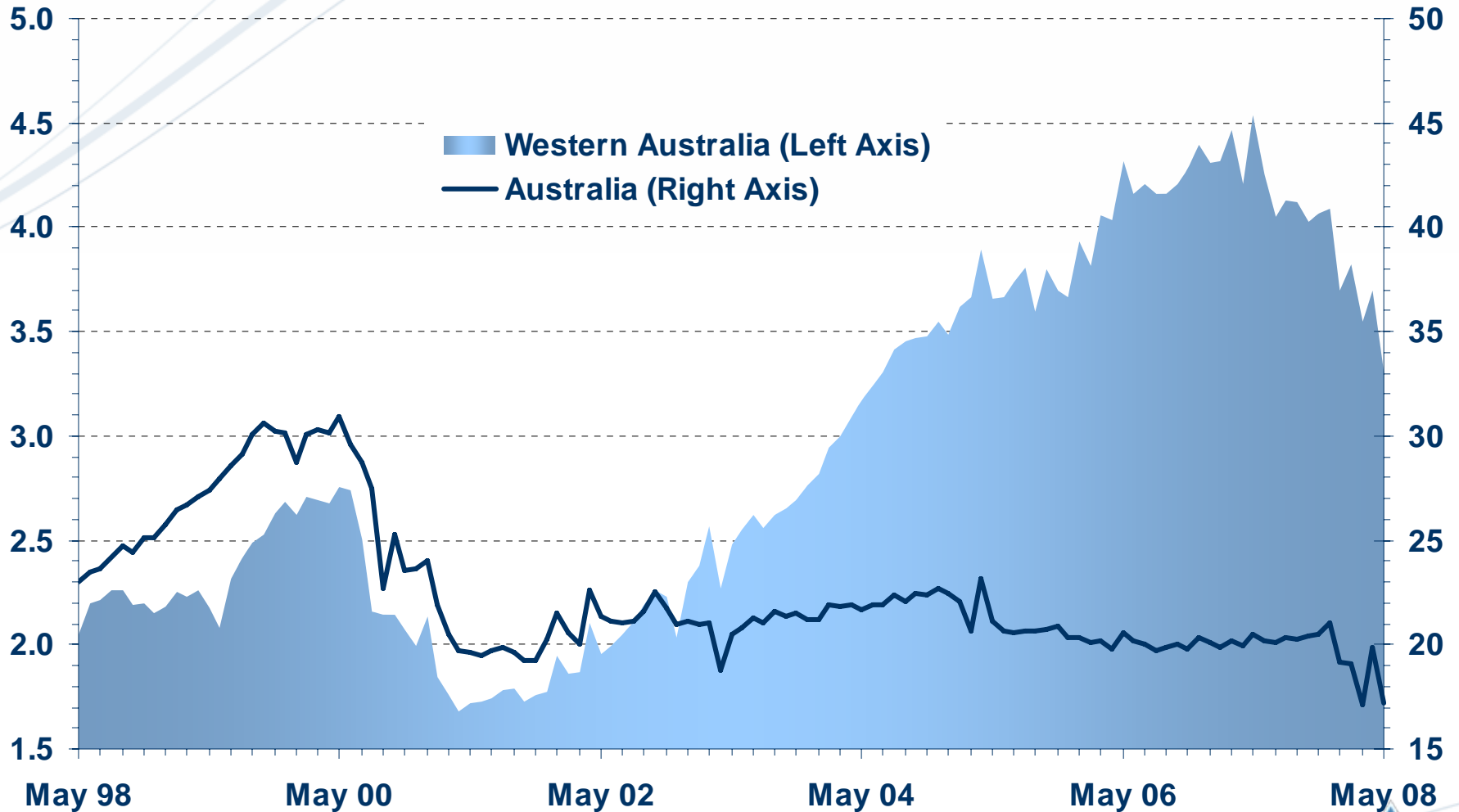


Source: ABS Cat. 6202.0



# ANZ Bank Job Ads Series

## Average Weekly Number of Ads, 000s



Source: ANZ Bank



# Labour Projections

## Ideal Conditions

- CCI estimates that WA will need an additional 400,000 more workers by 2017



# Labour Requirements

## Constrained Conditions in 2018

- WA will have a shortfall



# CCI Economics

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