



STATISTICAL UPDATE

MARCH 2014

Prepared by the South West Group and contains a summary of the following data sets:

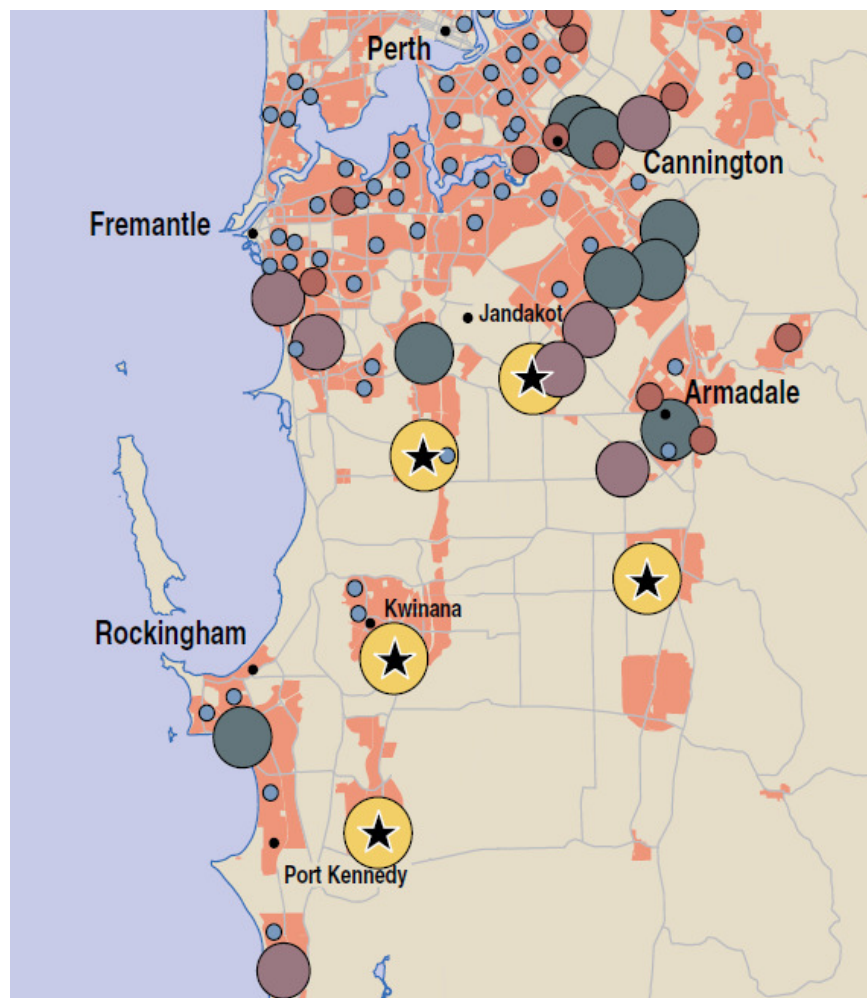
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**SOUTH WEST CORRIDOR
RESIDENTIAL LAND FINAL APPROVALS – DECEMBER 2013 QUARTER**

LGA	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	Sept Qtr 2013	Dec Qtr 2013	Mar Qtr 2014	Jun Qtr 2014
Cockburn	1 433	611	637	715	744	865	157	309		
East Fremantle	24	16	4	4	5	7	0	0		
Fremantle	189	173	146	128	120	105	24	20		
Kwinana	211	192	403	359	278	572	147	151		
Melville	300	202	187	251	224	186	69	48		
Rockingham	894	817	795	1 110	1 060	1 439	290	291		
Total Region	3 051	2 011	2 172	2 567	2 431	3 174	687	819		
Total Perth Metropolitan Area	11 696	7 815	7 816	10 193	9 259	12 949	2 873	3 779		
Percentage Region to Perth Metro	26.1%	25.7%	27.8%	25.2%	27.7%	24.5%	23.9%	21.6%		

Source: Western Australian Planning Commission State Lot Activity to 30 December 2013 – released March 2014

Location of Residential Final Approvals for December Quarter 2013



**BUILDING APPROVALS SOUTH WEST METROPOLITAN REGION
(2013/14 FINANCIAL YEAR) ABS 8731.0 - July 2013 to January 2014**

LGA	New Houses	New Other Residential	Total Dwellings	Value Residential \$000	Value Non Residential \$000	Value Building \$000
Cockburn	653	390	1,044	292,222	89,525	381,747
East Fremantle	11	122	133	51,473	1 364	52,837
Fremantle	65	18	83	34,934	28,035	62,969
Kwinana	545	45	590	118,832	47,542	166,374
Melville	123	21	144	80,949	56,564	137,413
Rockingham	1,315	20	1,337	302,564	82,888	385,372
Total Region	2,712	616	3,331	880,974	304,554	1,186,712
% Perth Metro	25.10%	19.47%	19.29%	23.13%	10.78%	17.88%
Perth Metro Area	10,803	3,164	17,269	3,809,270	2,826,473	6,635,743

Released 4 March 2014

**BUILDING APPROVALS SOUTH WEST METROPOLITAN REGION
(2012/13 FINANCIAL YEAR) ABS 8731.0 July 2012 - June 2013**

LGA	New Houses	New Other Residential	Total Dwellings	Value Residential \$000	Value Non Residential \$000	Value Building \$000
Cockburn	906	393	1 302	337 829	---	---
East Fremantle	19	0	19	20 923	---	---
Fremantle	129	193	323	96 263	---	---
Kwinana	533	18	551	113 179	---	---
Melville	233	8	242	148 293	---	---
Rockingham	1 648	81	1 731	393 483	---	---
Total Region	3 468	693	4 161	1 109 970	---	---
% Perth Metro	23.5%	14.8%	21.5%	21.7%	---	---
Perth Metro Area	14 774	4 494	19 320	5 175 003	---	---

**BUILDING APPROVALS SOUTH WEST METROPOLITAN REGION
(2011/12 FINANCIAL YEAR) ABS 8731.0 July 2011 – June 2012**

LGA	New Houses	New Other Residential	Total Dwellings	Value Residential \$000	Value Non Residential \$000	Value Building \$000
Cockburn	693	457	1 150	302 274	154 880	457 748
East Fremantle	16	0	16	17 631	1 513	19 144
Fremantle	130	11	141	62 863	29 150	103 318
Kwinana	354	41	396	76 935	26 383	80 010
Melville	322	88	410	228 642	38 926	267 568
Rockingham	1 226	11	1 237	269 885	118 862	388 746
Total Region	2 741	608	3 350	958 234	369 713	1 327 947
% Perth Metro	25.2%	24.1%	24.9%	23.9%	12.3%	18.3%
Perth Metro Area	10 871	2 526	13 445	4 002 952	3 245 283	7 248 235

*Total figures not provided in ABS data

SOUTH METROPOLITAN REGION LABOUR MARKET INFORMATION

Department of Education, Employment and Workplace Relations
Small Area December Quarter 2013 Smoothed

LGA	Unemployment (Unemployment Rate %)					Labour Force December 2013
	December 2012	March 2013	June 2013	September 2013	December 2013	
Cockburn	2 250 (4.1%)	2 403 (4.3%)	2 651 (4.8%)	2 665 (4.8%)	2 637 (4.9%)	54 291
East Fremantle	115 (2.3%)	119 (2.4%)	131 (2.6%)	132 (2.6%)	127 (2.6%)	4 940
Fremantle	993 (5.5%)	1 063 (5.8%)	1 178 (6.4%)	1 200 (6.5%)	1 171 (6.5%)	17 905
Kwinana	1 389 (9.8%)	1 504 (10.4%)	1 678 (11.6%)	1 688 (11.8%)	1 686 (11.9%)	14 132
Melville	1 489 (2.2%)	1 606 (2.3%)	1 771 (2.6%)	1 790 (2.6%)	1 768 (2.6%)	67 750
Rockingham	3 350 (6.1%)	3 533 (6.3%)	3 873 (6.9%)	3 903 (7.0%)	3 880 (7.1%)	54 746
South West Metropolitan Region	9 586 (4.4%)	10 228 (4.7%)	11 282 (5.1%)	11 378 (5.2%)	11 378 (5.3%)	213 764
Metropolitan Perth Total	39 211 (3.9%)	35 868 (3.9%)	42 985 (4.7%)	44 900 (4.3%)	43 800 (4.2%)	1042 500
Western Australia Total	54 050 (4.0%)	56 613 (4.1%)	61 143 (4.4%)	64 200 (4.6%)	64 500 (4.6%)	1 388 800

Source: <http://employment.gov.au/small-area-labour-markets-publication>
Australian Regional Labour Markets December 2013, released 7 March 2014

South West Metropolitan Region Area Profile – December 2013

- Working Age Population (15-64): 266,400
- Employment Rate (15-64): 71.5 %
- Participation Rate (15+): 64.9 %
- Unemployment Rate (15+): 4.8 %
- Youth Unemployment Rate (15-24): 11.2 %
- Teenage Full-Time UE Rate (15-19): 20.2 %
- Teenage Full-Time UE to Population Ratio (15-19): 4.2 %

Source: DEEWR Small Area Labour Markets estimates, smoothed series (from <http://lmip.gov.au/default.aspx?LMIP/LFR/WA/Perth/SouthWestMetropolitan>)

SOUTH METROPOLITAN REGION LABOUR MARKET INFORMATION

ABS Region Employment – January 2014

LGA	Unemployed '000 (Unemployment Rate %)		Employed '000 Participation Rate		Nov 2013	Dec 2013	Jan* 2014	
	June 2013	July 2013	Aug 2013	Sept 2013				Oct 2013
Cockburn	(5.0%)	(4.2%)	(4.6%)	(4.4%)	(5.1%)	(4.2%)	(5.0%)	(6.4%)
East Fremantle	(2.8%)	(2.4%)	(2.6%)	(2.4%)	(2.8%)	(2.4%)	(2.8%)	(3.7%)
Fremantle	(7.5%)	(6.5%)	(6.7%)	(6.5%)	(7.7%)	(6.5%)	(7.5%)	(9.2%)
Kwinana	(10.5%)	(9.1%)	(9.3%)	(9.2%)	(10.8%)	(9.0%)	(10.5%)	(11.5%)
Melville	(2.6%)	(2.2%)	(2.5%)	(2.2%)	(2.6%)	(2.2%)	(2.6%)	(3.3%)
Rockingham	(7.5%)	(6.5%)	(6.9%)	(6.6%)	(7.7%)	(6.5%)	(7.5%)	(9.2%)
South West Metropolitan Total	11.0 (5.2%) 200.9 67.9%	8.5 (4.0%) 205.4 67.6%	9.9 (4.7%) 200.4 66.3%	9.3 (4.3%) 205.9 67.6%	11.3 (5.3%) 200.8 66.4%	8.0 (3.9%) 194.1 63.1%	10.8 (5.2%) 198.6 65.1%	14.2 (6.6%) 199.6 64.9%
Metropolitan Perth Total	44.9 (4.3%) 995.6 69.6%	42.6 (4.1%) 998.7 68.8%	42.7 (4.1%) 987.7 67.9%	39.3 (3.7%) 1014.5 69.2%	35.8 (3.4%) 1005.8 68.2%	31.8 (3.1%) 1006.6 67.8%	39.0 (3.7%) 1018.1 68.8%	56.4 (5.1%) 1042.6 67.5%
Western Australia Total	62.6 (4.5%) 1323.1 68.8%	60.3 (4.4%) 1320.4 67.9%	67.2 (4.9%) 1310.8 67.6%	66.7 (4.7%) 1337.7 68.7%	55.9 (4.0%) 1331.3 67.6%	52.6 (3.8%) 1330.8 67.2%	61.2 (4.3%) 1353.7 68.5%	76.9 (5.5%) 1331.3 68.0%

Source: ABS 6291.0.55.001 released 20 February 2014

Figures highlighted yellow are South West Group estimates based on past distribution of unemployment

* ABS revisions made to labour force estimates as a result of the population benchmarks being rebenchmarked (updated) to include information from the 2011 Census of Population and Housing (Census) were undertaken from January 2014, which explains the change in unit data and South West Group estimates compared to previous data which were not rebenchmarked.

**SOUTH WEST METROPOLITAN REGION
POPULATION GROWTH 2007 TO 2012**

ABS 3218.0 RELEASED 30 AUGUST 2013

LGA	Resident Population as at June 30						Growth 2007-12 Number	Growth 2007-12 %
	2007	2008	2009	2010	2011	2012		
Cockburn	81 453	84 909	88 935	91 628	95 036	98 990	17 537	21.5%
East Fremantle	7 098	7 154	7 244	7 270	7 443	7 579	481	6.8%
Fremantle	26 648	27 148	27 607	27 957	28 651	29 555	2 907	10.9%
Kwinana	24 960	26 482	28 047	29 132	30 697	32 712	7 752	31.1%
Melville	97 911	98 607	99 882	100 764	102 135	104 265	9 354	6.5%
Rockingham	92 235	96 506	100 639	104 922	109 415	114 533	22 318	24.2%
Total SWMR	330 872	341 315	352 911	362 224	373 927	388 201	57 329	17.3%
Perth	1 628 467	1 682 860	1 739 342	1 781 132	1 833 567	1 899 999	271 532	16.7%
SWMR as % of Perth	20.32%	20.28%	20.29%	20.34%	20.39%	20.43%	21.11%	



SOUTH WEST GROUP

SOUTH WEST METROPOLITAN REGION

KEY STATISTICAL INFORMATION

Area	619.4 square kilometres (approximately 50 km long by an average 12km width)
Location	South Western Quarter of Metropolitan Perth bounded by the Canning River, Swan River, Fremantle Harbour, Cockburn Sound, Warnbro Sound and generally 2 km east of the Kwinana Freeway alignment.
Economic Infrastructure	Fremantle Port, Australian Marine Complex, Kwinana Industrial Area, HMAS Stirling, Jandakot Airport
Gross Regional Product	\$21.48 billion (NIEIR, 2012)
Current Population June 2012	388,201 (ABS 3218.0)
Population Growth 2007 to 2012	17.3% or average 3.46% pa (ABS 3218.0 2013)
Projected Population 2031	568,644 (Based on South West Group estimate)
Participation Rate	63.1% (ABS 6291.0.55.001 Nov 2013)
Employed	194,000 (ABS 6291.0.55.001 Nov 2013)
Unemployment Rate	3.9% (ABS 6291.0.55.001 Nov 2013)
Indigenous Population	1.6% (Census 2011)
Overseas Born Population	37.4% (Census 2011)
Personal Income	\$11.399 billion (ATO 2009/10)
Building Approvals (residential)	\$1.018 billion (ABS July 2012 to June 2013)
Number of Businesses	29,317 (Census 2011)
Internet Access at Home	77.2% (Census 2011)
Registered Motor Vehicles	288 433 (ABS for 2012)

Map of South West Metropolitan Region

