



STATISTICAL UPDATE

SEPTEMBER 2014

Prepared by the South West Group and contains a summary of the following data sets:

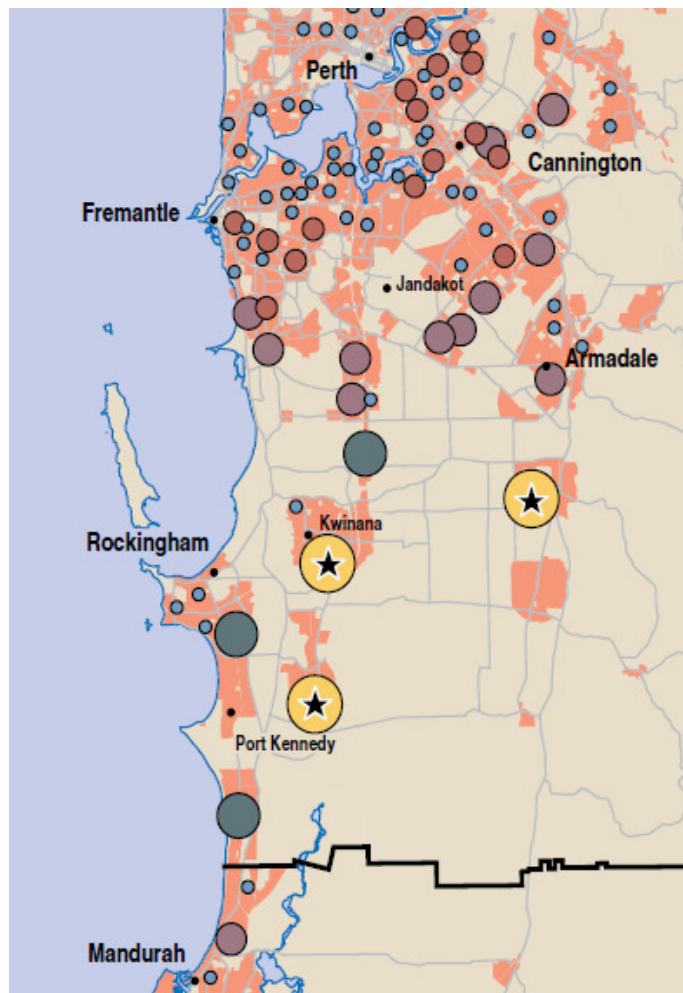
	Page
• Residential Land Approvals (WAPC – March Quarter 2014)	2
• Building Approvals (ABS – July 2014)	3
• Labour Market (DEEWR – December Quarter 2013)	4
• Labour Market (ABS – July 2014)	5
• Population Growth (ABS Estimates - 30 June 2013)	6
• South West Metropolitan Region Profile	7
• Map of South West Metropolitan Region	8

**SOUTH WEST CORRIDOR
RESIDENTIAL LAND FINAL APPROVALS – MARCH 2014 QUARTER**

LGA	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	Sept Qtr 2013	Dec Qtr 2013	Mar Qtr 2014	Jun Qtr 2014
Cockburn	1 433	611	637	715	744	865	157	309	151	
East Fremantle	24	16	4	4	5	7	0	0	0	
Fremantle	189	173	146	128	120	105	24	20	46	
Kwinana	211	192	403	359	278	572	147	151	186	
Melville	300	202	187	251	224	186	69	48	63	
Rockingham	894	817	795	1 110	1 060	1 439	290	291	651	
Total Region	3 051	2 011	2 172	2 567	2 431	3 174	687	819	1 097	
Total Perth Metropolitan Area	11 696	7 815	7 816	10 193	9 259	12 949	2 873	3 779	3 211	
Percentage Region to Perth Metro	26.1%	25.7%	27.8%	25.2%	27.7%	24.5%	23.9%	21.6%	34.2%	

Source: Western Australian Planning Commission State Lot Activity to 31 March 2014 – released June 2014

Location of Residential Final Approvals for March Quarter 2014



**BUILDING APPROVALS SOUTH WEST METROPOLITAN REGION
(2014/15 FINANCIAL YEAR) ABS 8731.0 - July 2014**

LGA	New Houses	New Other Residential	Total Dwellings	Value Residential \$000	Value Non Residential \$000	Value Building \$000
Cockburn	116	253	369	88,586	14,291	102,877
East Fremantle	4	-	4	1,291	-	1,291
Fremantle	4	-	4	1,241	3,000	4,241
Kwinana	95	-	95	20,656	5,744	26,400
Melville	14	6	20	13,202	7,356	13,938
Rockingham	109	6	115	27,074	8,533	35,607
Total Region	342	265	607	152,050	38,924	184,354
% Perth Metro	19.5%	28.6%	22.6%	21.2%	21.2%	20.5%
Perth Metro Area	1,750	927	2,682	717,234	183,167	900,401

Released 2 September 2014

**BUILDING APPROVALS SOUTH WEST METROPOLITAN REGION
(2013/14 FINANCIAL YEAR) ABS 8731.0 - July 2013 to June 2014**

LGA	New Houses	New Other Residential	Total Dwellings	Value Residential \$000	Value Non Residential \$000	Value Building \$000
Cockburn	969	558	1,540	421,162	158,853	575,015
East Fremantle	20	122	143	64,026	1 364	65,390
Fremantle	120	26	151	60,169	52,590	112,759
Kwinana	934	47	981	204,705	54,403	259,108
Melville	217	63	283	153,850	106,416	260,266
Rockingham	2,255	208	2,468	554,289	200,413	754,702
Total Region	4,515	1,024	5,566	1,458,201	572,675	2,027,240
% Perth Metro	23.8%	17.4%	22.3%	21.5%	14.6%	19.0%
Perth Metro Area	19,003	5,885	24,952	6,777,480	3,915,778	10,686,258

Released 31 July 2014

**BUILDING APPROVALS SOUTH WEST METROPOLITAN REGION
(2012/13 FINANCIAL YEAR) ABS 8731.0 July 2012 - June 2013**

LGA	New Houses	New Other Residential	Total Dwellings	Value Residential \$000	Value Non Residential \$000	Value Building \$000
Cockburn	908	393	1,305	334,691	298,342	633,033
East Fremantle	19	0	19	20,873	477	21,350
Fremantle	131	193	325	99,733	60,868	160,601
Kwinana	533	18	551	113,179	40,676	153,855
Melville	231	10	242	148,292	196,193	344,485
Rockingham	1,648	81	1,731	393,419	42,681	436,100
Total Region	3,470	695	4,173	1,110,187	639,237	1,749,424
% Perth Metro	23.4%	14.8%	21.3%	21.3%	17.8%	20.1%
Perth Metro Area	14,807	4,689	19,562	5,210,624	3,590,839	8,720,463

SOUTH METROPOLITAN REGION LABOUR MARKET INFORMATION

Department of Education, Employment and Workplace Relations
Small Area December Quarter 2013 Smoothed

LGA	Unemployment (Unemployment Rate %)					Labour Force December 2013
	December 2012	March 2013	June 2013	September 2013	December 2013	
Cockburn	2 250 (4.1%)	2 403 (4.3%)	2 651 (4.8%)	2 665 (4.8%)	2 637 (4.9%)	54 291
East Fremantle	115 (2.3%)	119 (2.4%)	131 (2.6%)	132 (2.6%)	127 (2.6%)	4 940
Fremantle	993 (5.5%)	1 063 (5.8%)	1 178 (6.4%)	1 200 (6.5%)	1 171 (6.5%)	17 905
Kwinana	1 389 (9.8%)	1 504 (10.4%)	1 678 (11.6%)	1 688 (11.8%)	1 686 (11.9%)	14 132
Melville	1 489 (2.2%)	1 606 (2.3%)	1 771 (2.6%)	1 790 (2.6%)	1 768 (2.6%)	67 750
Rockingham	3 350 (6.1%)	3 533 (6.3%)	3 873 (6.9%)	3 903 (7.0%)	3 880 (7.1%)	54 746
South West Metropolitan Region	9 586 (4.4%)	10 228 (4.7%)	11 282 (5.1%)	11 378 (5.2%)	11 378 (5.3%)	213 764
Metropolitan Perth Total	39 211 (3.9%)	35 868 (3.9%)	42 985 (4.7%)	44 900 (4.3%)	43 800 (4.2%)	1042 500
Western Australia Total	54 050 (4.0%)	56 613 (4.1%)	61 143 (4.4%)	64 200 (4.6%)	64 500 (4.6%)	1 388 800

Source: <http://employment.gov.au/small-area-labour-markets-publication>
Australian Regional Labour Markets December 2013, released 7 March 2014

South West Metropolitan Region Area Profile – December 2013

- Working Age Population (15-64): 266,400
- Employment Rate (15-64): 71.5 %
- Participation Rate (15+): 64.9 %
- Unemployment Rate (15+): 4.8 %
- Youth Unemployment Rate (15-24): 11.2 %
- Teenage Full-Time UE Rate (15-19): 20.2 %
- Teenage Full-Time UE to Population Ratio (15-19): 4.2 %

Source: DEEWR Small Area Labour Markets estimates, smoothed series (from <http://lmip.gov.au/default.aspx?LMIP/LFR/WA/Perth/SouthWestMetropolitan>)

SOUTH METROPOLITAN REGION LABOUR MARKET INFORMATION

ABS Region Employment – July 2014

LGA	Unemployed '000 (Unemployment Rate %)		Employed '000 Participation Rate		May 2014	June 2014	July 2014	
	Dec 2013	Jan* 2014	Feb 2014	Mar 2014				April 2014
Cockburn	(5.0%)	(6.4%)	(6.6%)	(6.0%)	(5.3%)	(6.1%)	(5.2%)	(4.5%)
East Fremantle	(2.8%)	(3.7%)	(3.7%)	(3.5%)	(3.1%)	(3.5%)	(3.1%)	(2.5%)
Fremantle	(7.5%)	(9.2%)	(9.6%)	(8.7%)	(8.0%)	(8.7%)	(7.8%)	(6.6%)
Kwinana	(10.5%)	(11.5%)	(11.7%)	(11.2%)	(10.7%)	(11.3%)	(10.6%)	(9.4%)
Melville	(2.6%)	(3.3%)	(3.4%)	(3.2%)	(2.7%)	(3.2%)	(2.6%)	(2.4%)
Rockingham	(7.5%)	(9.2%)	(9.4%)	(8.8%)	(8.0%)	(8.9%)	(7.8%)	(6.7%)
South West Metropolitan Total	10.8 (5.2%) 198.6 65.1%	14.2 (6.6%) 199.6 64.9%	15.2 (7.0%) 201.8 65.7%	13.0 (6.2%) 197.5 63.6%	11.6 (5.5%) 199.6 63.6%	13.3 (6.3%) 199.0 63.8%	11.2 (5.4%) 196.4 62.3%	9.5 (4.5%) 202.4 63.4%
Metropolitan Perth Total	39.0 (3.7%) 1018.1 68.8%	56.4 (5.1%) 1042.6 67.5%	71.0 (6.3%) 1054.0 68.9%	60.2 (5.4%) 1058.3 68.3%	56.4 (5.1%) 1056.6 67.7%	59.6 (5.3%) 1069.9 68.5%	57.7 (5.1%) 1069.0 68.1%	54.4 (4.8%) 1073.5 68.0%
Western Australia Total	61.2 (4.3%) 1353.7 68.5%	76.9 (5.5%) 1331.3 68.0%	93.3 (6.5%) 1340.5 69.1%	76.5 (5.4%) 1348.5 68.5%	71.6 (5.0%) 1349.5 68.1%	72.5 (5.1%) 1363.9 68.6%	70.7 (4.9%) 1366.1 68.4%	70.3 (4.9%) 1367.2 68.3%

Source: ABS 6291.0.55.001 released 14 August 2014

Figures highlighted yellow are South West Group estimates based on past distribution of unemployment

* ABS revisions made to labour force estimates as a result of the population benchmarks being rebenchmarked (updated) to include information from the 2011 Census of Population and Housing (Census) were undertaken from January 2014, which explains the change in unit data and South West Group estimates compared to previous data which were not rebenchmarked.

**SOUTH WEST METROPOLITAN REGION
POPULATION GROWTH 2008 TO 2013**

ABS 3218.0 RELEASED 3 APRIL 2014

LGA	Resident Population as at 30 June						Growth 2008-13 Number	Growth 2008-13 %
	2008	2009	2010	2011	2012	2013		
Cockburn	84 909	88 935	91 628	95 036	99 298	103 351	15 979	18.8%
East Fremantle	7 154	7 244	7 270	7 443	7 587	7 736	582	8.1%
Fremantle	27 148	27 607	27 957	28 651	29 602	30 321	3 304	12.2%
Kwinana	26 482	28 047	29 132	30 697	32 529	34 413	7 931	29.9%
Melville	98 607	99 882	100 764	102 135	104 393	106 335	7 728	7.8%
Rockingham	96 506	100 639	104 922	109 415	115 068	120 859	24 353	25.2%
Total SWMR	340 806	352 354	361 673	373 377	388 477	403 015	62 209	18.25%
Perth	1 682 860	1 739 342	1 781 132	1 833 567	1 899 999	1 972 358	289 498	17.2%
SWMR as % of Perth	20.25%	20.25%	20.30%	20.39%	20.44%	20.43%	20.68%	



SOUTH WEST GROUP

SOUTH WEST METROPOLITAN REGION

KEY STATISTICAL INFORMATION

Area	619.4 square kilometres (approximately 50 km long by an average 12km width)
Location	South Western Quarter of Metropolitan Perth bounded by the Canning River, Swan River, Fremantle Harbour, Cockburn Sound, Warnbro Sound and generally 2 km east of the Kwinana Freeway alignment.
Economic Infrastructure	Fremantle Port, Australian Marine Complex, Kwinana Industrial Area, HMAS Stirling, Jandakot Airport
Gross Regional Product	\$22.04 billion (NIEIR, 2013)
Current Population June 2013	403,015 (ABS ERP 3218.0, 2013)
Population Growth 2008 to 2013	17.5% or average 3.50% pa (ABS 3218.0, April 2014)
Projected Population 2031	568,644 (Based on South West Group estimate)
Participation Rate	63.4% (ABS 6291.0.55.001 July 2014)
Employed	202,400 (ABS 6291.0.55.001 July 2014)
Unemployment Rate	4.5% (ABS 6291.0.55.001 July 2014)
Indigenous Population	1.6% (Census 2011)
Overseas Born Population	37.4% (Census 2011)
Personal Income	\$11.399 billion (ATO 2009/10)
Building Approvals (residential)	\$1.46 billion (ABS July 2013 to June 2014)
Number of Businesses	29,317 (Census 2011)
Internet Access at Home	77.2% (Census 2011)
Registered Motor Vehicles	288 433 (ABS for 2012)

Map of South West Metropolitan Region

