



STATISTICAL UPDATE

MARCH 2016

Prepared by the South West Group and contains a summary of the following data sets:

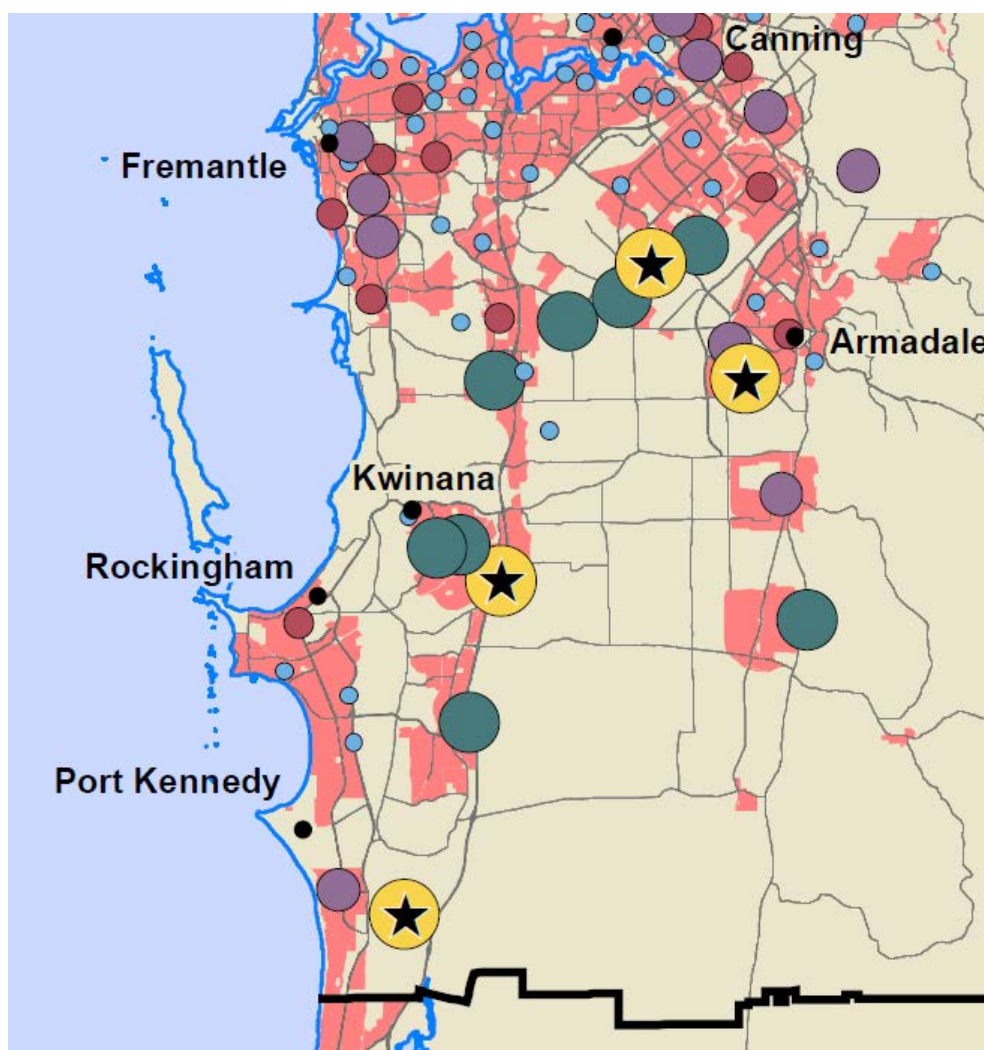
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**SOUTH WEST CORRIDOR
RESIDENTIAL LAND FINAL APPROVALS – DECEMBER 2015 QUARTER**

LGA	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14	2014/15	Sept Qtr 2015	Dec Qtr 2015
Cockburn	611	637	715	744	865	956	1 556	356	295
East Fremantle	16	4	4	5	7	2	14	6	0
Fremantle	173	146	128	120	105	130	169	23	57
Kwinana	192	403	359	278	572	835	1 414	224	281
Melville	202	187	251	224	186	226	239	56	81
Rockingham	817	795	1 110	1 060	1 439	1 371	1 525	595	300
Total Region	2 011	2 172	2 567	2 431	3 174	3 522	4 917	1 260	1 014
Total Perth Metropolitan Area	7 815	7 816	10 193	9 259	12 949	14 929	17 616	4 569	3 777
Percentage Region to Perth Metro	25.7%	27.8%	25.2%	27.7%	24.5%	23.6%	27.9%	27.6%	28.6%

Source: Western Australian Planning Commission State Lot Activity to 31 December 2015 – released 24 February 2016

Location of Residential Final Approvals for December Quarter 2015



**BUILDING APPROVALS SOUTH WEST METROPOLITAN REGION
(2015/16 FINANCIAL YEAR) ABS 8731.0 July 2015 – January 2016**

LGA	New Houses	New Other Residential	Total Dwellings	Value Residential \$000	Value Non Residential \$000	Value Building \$000
Cockburn	663	425	1,092	295,613	161,849	457,462
East Fremantle	7	0	7	12,391	1,268	13,659
Fremantle	57	292	350	108,558	11,635	120,193
Kwinana	599	17	616	141,875	30,887	172,762
Melville	162	35	200	111,612	67,960	179,572
Rockingham	696	181	881	203,210	44,264	247,474
Total Region	2,184	950	3,146	873,259	317,863	1,191,122
% Perth Metro	25.8%	23.7%	25.1%	24.4%	17.5%	22.1%
Perth Metro Area	8,479	4,007	12,551	3,581,748	1,816,431	5,398,179

Released 8 March 2016

**BUILDING APPROVALS SOUTH WEST METROPOLITAN REGION
(2014/15 FINANCIAL YEAR) ABS 8731.0 – July 2014 to June 2015**

LGA	New Houses	New Other Residential	Total Dwellings	Value Residential \$000	Value Non Residential \$000	Value Building \$000
Cockburn	1,451	800	2,258	580,773	203,048	783,821
East Fremantle	17	12	41	21,360	8,826	30,186
Fremantle	104	65	363	146,029	122,174	268,203
Kwinana	1,000	25	1,025	223,989	42,569	266,558
Melville	186	60	246	144,614	55,005	199,619
Rockingham	1,645	250	1,897	444,964	144,870	589,834
Total Region	4,403	1,212	5,830	1,561,729	576,492	2,138,221
% Perth Metro	24.6%	14.8%	22.1%	21.1%	18.5%	20.3%
Perth Metro Area	17,932	8,188	26,415	7,416,971	3,117,681	10,534,652

Released 6 August 2015

**BUILDING APPROVALS SOUTH WEST METROPOLITAN REGION
(2013/14 FINANCIAL YEAR) ABS 8731.0 - July 2013 to June 2014**

LGA	New Houses	New Other Residential	Total Dwellings	Value Residential \$000	Value Non Residential \$000	Value Building \$000
Cockburn	969	558	1,540	421,162	158,853	575,015
East Fremantle	20	122	143	64,026	1 364	65,390
Fremantle	120	26	151	60,169	52,590	112,759
Kwinana	934	47	981	204,705	54,403	259,108
Melville	217	63	283	153,850	106,416	260,266
Rockingham	2,255	208	2,468	554,289	200,413	754,702
Total Region	4,515	1,024	5,566	1,458,201	572,675	2,027,240
% Perth Metro	23.8%	17.4%	22.3%	21.5%	14.6%	19.0%
Perth Metro Area	19,003	5,885	24,952	6,777,480	3,915,778	10,686,258

Released 31 July 2014

SOUTH METROPOLITAN REGION LABOUR MARKET INFORMATION

Department of Employment Small Area December Quarter 2015 Smoothed

LGA	Unemployment (Unemployment Rate %)					Labour Force Dec 2015
	Dec 2014	March 2015	June 2015	Sept 2015	Dec 2015	
Cockburn	3,097 (5.4%)	3,108 (5.4%)	3,116 (5.3%)	3,159 (5.4%)	3,278 (5.5%)	59,358
East Fremantle	140 (3.4%)	138 (3.3%)	130 (3.0%)	123 (2.9%)	125 (2.9%)	4,318
Fremantle	1,255 (7.7%)	1,235 (7.5%)	1,240 (7.4%)	1,225 (7.3%)	1,263 (7.5%)	16,898
Kwinana	1,806 (10.4%)	1,823 (10.4%)	1,830 (10.2%)	1,870 (10.4%)	1,993 (11.0%)	18,057
Melville	1,649 (3.0%)	1,633 (2.9%)	1,623 (2.8%)	1,625 (2.8%)	1,683 (2.9%)	57,728
Rockingham	4,261 (6.8%)	4,257 (6.8%)	4,261 (6.6%)	4,340 (6.7%)	4,642 (7.2%)	64,756
South West Metropolitan Region	12,208 (5.7%)	12,196 (5.7%)	12,200 (5.6%)	12,342 (5.6%)	12,984 (5.9%)	221,115
Metropolitan Perth Total	58,100 (5.3%)	60,300 (5.4%)	60,300 (5.4%)	64,700 (5.8%)	67,400 (6.0%)	1,127,800
Western Australia Total	73,600 (5.2%)	75,400 (5.2%)	75,400 (5.2%)	81,500 (5.7%)	84,800 (5.9%)	1,438,400

Source: <http://employment.gov.au/small-area-labour-markets-publication>
Australian Regional Labour Markets December 2015, released 4 March 2016

South West Metropolitan Region Area Profile – December 2015

- Working Age Population (15-64): 276,900
- Employment Rate (15-64): 73.1 %
- Participation Rate (15+): 67.0 %
- Unemployment Rate (15+): 6.3 %
- Youth Unemployment Rate (15-24): 9.5 %

Source: Department of Employment Labour Force Region (SA4) Area Profile series from
<http://lmip.gov.au/default.aspx?LMIP/DownloadableData/LabourForceRegionLFR>

**SOUTH METROPOLITAN REGION
LABOUR MARKET INFORMATION**

ABS Region Employment – January 2016

LGA	Unemployed '000 (Unemployment Rate %)		Employed '000 Participation Rate		June 2015	July 2015	Aug 2015	Sept 2015	Oct 2015	Nov 2015	Dec 2015	Jan 2016
	June 2015	July 2015	Aug 2015	Sept 2015								
Cockburn	(5.4%)	(5.9%)	(5.3%)	(4.8%)	(6.4%)	(6.4%)	(5.6%)	(5.7%)				
East Fremantle	(3.1%)	(3.3%)	(3.1%)	(2.9%)	(3.7%)	(3.7%)	(3.2%)	(3.2%)				
Fremantle	(8.2%)	(8.9%)	(8.0%)	(7.4%)	(9.2%)	(9.2%)	(8.6%)	(8.7%)				
Kwinana	(10.7%)	(11.1%)	(10.7%)	(10.2%)	(11.5%)	(11.5%)	(10.9%)	(11.0%)				
Melville	(2.8%)	(3.3%)	(2.7%)	(2.6%)	(3.3%)	(3.3%)	(3.2%)	(3.2%)				
Rockingham	(8.2%)	(8.8%)	(8.0%)	(7.5%)	(9.2%)	(9.2%)	(8.5%)	(8.7%)				
South West Metropolitan Total	12.5 (5.6%) 212.0 66.4%	13.5 (6.1%) 209.6 66.8%	12.2 (5.5%) 210.5 66.6%	11.5 (5.1%) 215.3 67.9%	14.6 (6.6%) 207.0 66.1%	14.9 (6.6%) 211.2 67.5%	13.1 (5.8%) 213.0 67.5%	13.3 (5.9%) 212.2 67.1%				
Metropolitan Perth Total	67.4 (5.9%) 1077.6 68.3%	72.0 (6.4%) 1056.7 68.2%	66.4 (5.9%) 1059.8 68.0%	68.3 (5.9%) 1058.4 67.9%	69.5 (6.1%) 1067.3 68.5%	65.0 (5.8%) 1058.7 67.7%	68.3 (5.9%) 1084.1 69.4%	69.6 (6.2%) 1058.3 67.8%				
Western Australia Total	84.8 (5.8%) 1381.6 69.0%	91.8 (6.4%) 1353.8 68.9%	84.7 (5.9%) 1350.0 68.3%	84.5 (5.9%) 1347.8 68.1%	86.7 (6.0%) 1361.8 68.8%	79.0 (5.5%) 1347.4 67.8%	87.3 (6.0%) 1370.4 69.3%	88.3 (6.2%) 1343.9 68.0%				

Source: ABS 6291.0.55.001 released 25 February 2016

Figures highlighted yellow are South West Group estimates based on past distribution of unemployment

**SOUTH WEST METROPOLITAN REGION
POPULATION GROWTH 2009 TO 2014**

ABS 3218.0 RELEASED 31 MARCH 2015

LGA	Resident Population as at 30 June						Growth 2009-14 Number	Growth 2008-14 %
	2009	2010	2011	2012r	2013r	2014p		
Cockburn	88 935	91 628	95 036	99 298	103 339	106 540	17 605	19.8%
East Fremantle	7 244	7 270	7 443	7 587	7 736	7 831	587	8.1%
Fremantle	27 607	27 957	28 651	29 602	30 321	30 883	3 276	11.9%
Kwinana	28 047	29 132	30 697	32 529	34 413	36 145	8 098	28.9%
Melville	99 882	100 764	102 135	104 393	106 335	107 239	7 357	7.4%
Rockingham	100 639	104 922	109 415	115 068	120 859	125 889	25 250	25.1%
Total SWMR	352 354	361 673	373 377	388 477	403 003	414 527	62 173	17.64%
Perth	1 739 342	1 781 132	1 833 567	1 899 999	1 972 358	2 021 203	281 861	16.20%
SWMR as % of Perth	20.25%	20.30%	20.39%	20.44%	20.43%	20.43%	22.06%	

Note: r = revised, p = preliminary



SOUTH WEST METROPOLITAN REGION

KEY STATISTICAL INFORMATION

Area	619.4 square kilometres (approximately 50 km long by an average 12km width)
Location	South Western Quarter of Metropolitan Perth bounded by the Canning River, Swan River, Fremantle Harbour, Cockburn Sound, Warnbro Sound and generally 2 km east of the Kwinana Freeway alignment.
Economic Infrastructure	Fremantle Port, Australian Marine Complex, Kwinana Industrial Area, HMAS Stirling, Jandakot Airport
Gross Regional Product	\$23.83 billion (NIEIR, 2014)
Current Population June 2014	414,527 (ABS Preliminary 3218.0, March 2015)
Population Growth 2009 to 2014	17.6%, average 3.50% pa (ABS 3218.0, Mar 2014)
Projected Population 2031	568,644 (Based on South West Group estimate)
Project Population 2050	806,000 (Based on South West Group estimate)
Participation Rate	67.1% (ABS 6291.0.55.001 January 2016)
Employed	212,200 (ABS 6291.0.55.001 January 2016)
Unemployment Rate	5.9% (ABS 6291.0.55.001 January 2016)
Indigenous Population	1.57% (Census 2011)
Overseas Born Population	37.48% (Census 2011)
Personal Income	\$12.78 billion (ABS 6524.0.55.002 for 2010/11)
Building Approvals	\$1.884 billion (ABS July 2014 to June 2015)
Number of Businesses	29,415 (ABS, 2014)
Internet Access at Home	77.2% (Census 2011)
Registered Motor Vehicles	295,927 (ABS 2013)

Map of South West Metropolitan Region

